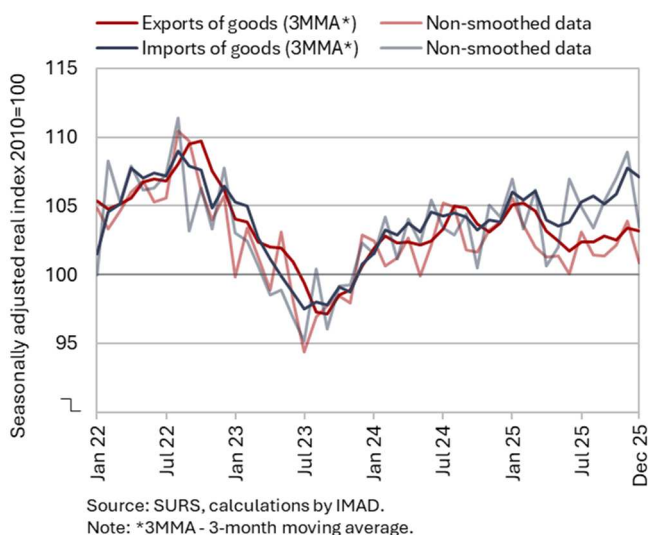


CHARTS OF THE WEEK

2–6 February 2026

Real exports and imports of goods declined in December. Consequently, growth slowed in the fourth quarter of last year (seasonally adjusted), but remained higher year-on-year. In 2025, imports of goods increased (by 2%), whereas exports of goods were broadly unchanged year-on-year. The number of registered unemployed continued to decline at the beginning of the year (seasonally adjusted) and was 0.7% lower year-on-year. By contrast, the number of unemployed young people (aged 15–29) remained higher than a year earlier (by 6.4%) and has been increasing year-on-year since October 2024.

Real exports and imports of goods, December 2025



In the fourth quarter of 2025, real exports and imports of goods increased both quarter-on-quarter (seasonally adjusted) and year-on-year.¹

Exports of goods rose for the second consecutive quarter (0.3%, seasonally adjusted); however, the pace of growth slowed, mainly due to a pronounced month-on-month decline in December.² In the fourth quarter of 2025, exports increased to several of Slovenia's main EU trading partners, notably Croatia and Austria, and were also higher to the United States and Russia. By contrast, exports declined to Germany and Italy and, among non-EU countries, particularly to Switzerland.³ Exports increased across most product groups, except for road vehicles and other machinery and equipment. On the import side, total imports increased by 1.8% quarter-on-quarter in the fourth quarter, driven by higher imports of intermediate and consumer goods, while imports of capital goods declined. On a year-on-year basis, both exports and imports were higher in the fourth quarter (by 0.5% and 4.2%, respectively). Over the whole of 2025, exports remained unchanged year-on-year, while imports were 2% higher.

¹ According to external trade statistics by SURS. Deflation and seasonal adjustment by IMAD. Total exports and imports are adjusted for the estimate of goods processing in connection with the trade in pharmaceutical products with Switzerland.

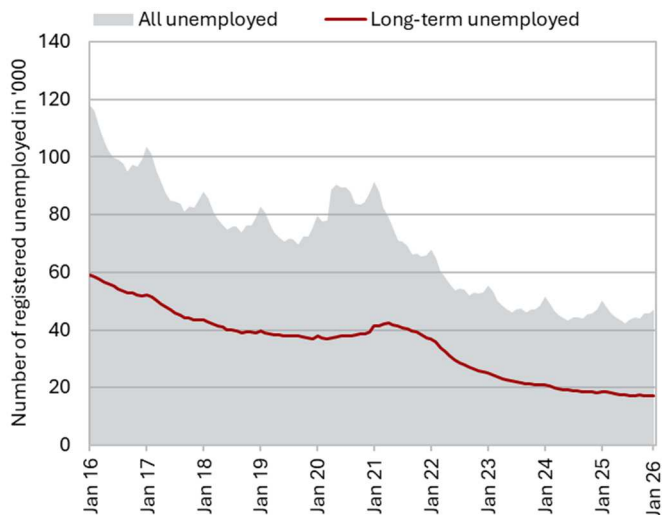
² A significant decline was recorded particularly for vehicles and other machinery and equipment; exports of miscellaneous fabricated products and materials were also lower, most notably metals and metal products.

³ Excluding goods for processing related to the exchange of pharmaceutical and organic chemical products. The value of goods for processing transactions nevertheless increased year-on-year by 11% in the fourth quarter of 2025, and by around 50% in 2025 as a whole.

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Unemployment, January 2026



Source: ESS.

The decline in the number of unemployed persons was more pronounced in January than at the end of 2025 (seasonally adjusted). The number of unemployed, which had already fallen slightly in November and December 2025, declined by a further 0.6% in January (seasonally adjusted). According to original data, 49,778 people were unemployed at the end of January, 5.5% more than at the end of December. This rise largely reflects seasonal factors, in particular a higher inflow into unemployment due to the expiry of fixed-term employment contracts. On a year-on-year basis, unemployment was still down by 0.7%. The year-on-year declines in long-term unemployment (-6.1%) and in unemployment among persons aged 50 and over (-4.9%) were somewhat smaller than in previous months. The number of unemployed young people (aged 15-29), which has recorded year-on-year increases since October 2024, exceeded its level from a year earlier by 6.4% in January, reaching 11,108 persons.

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Table: Selected macroeconomic indicators for Slovenia

Selected macroeconomic indicators for Slovenia	Latest release date	Unit	2024 Q2	2024 Q3	2024 Q4	2025 Q1	2025 Q2	2025 Q3
GDP, real	14.11.2025	% (Q/Q-1) ³	-0.6	0.1	0.5	-0.6	0.9	0.8
	14.11.2025	% (Q/Q-4)	1.1	1.8	1.6	-0.6	0.8	1.7
Private consumption, real	14.11.2025	% (Q/Q-1) ³	-0.3	0.9	0.3	-0.2	0.8	-0.1
	14.11.2025	% (Q/Q-4)	3.9	3.7	2.5	0.2	2.2	1.0
Government consumption, real	14.11.2025	% (Q/Q-1) ³	5.0	-1.1	-1.1	-0.5	1.9	0.8
	14.11.2025	% (Q/Q-4)	10.7	9.0	3.8	1.9	-0.7	1.2
Gross investment, real	14.11.2025	% (Q/Q-1) ³	4.3	-13.0	11.4	0.4	-2.1	2.5
	14.11.2025	% (Q/Q-4)	8.2	-10.3	-4.9	1.4	-4.8	12.2
Exports of goods and services, real	14.11.2025	% (Q/Q-1) ³	-0.4	1.9	-0.9	0.0	-0.6	0.4
	14.11.2025	% (Q/Q-4)	-1.0	8.2	3.7	1.0	0.3	-1.1
Imports of goods and services, real	14.11.2025	% (Q/Q-1) ³	0.8	-1.5	0.5	2.5	-2.2	0.0
	14.11.2025	% (Q/Q-4)	4.9	8.1	3.3	2.9	-0.9	0.7
			2025 m 8	2025 m 9	2025 m 10	2025 m 11	2025 m 12	2026 m 1
Trade balance ¹	13.01.2026	mio EUR	-67.9	1.8	-30.8	-62.7	:	:
Current account ¹	13.01.2026	mio EUR	171.0	343.1	183.4	75.6	:	:
Exports of goods, real ²	4.02.2026	% (M/M-1) ⁴	-1.3	-0.2	-0.2	:	:	:
	4.02.2026	% (M/M-12)	-6.0	2.9	-0.7	:	:	:
Imports of goods, real ²	4.02.2026	% (M/M-1) ⁴	-1.7	2.4	-1.7	:	:	:
	4.02.2026	% (M/M-12)	-2.3	4.3	3.1	:	:	:
			2025 m 8	2025 m 9	2025 m 10	2025 m 11	2025 m 12	2026 m 1
Inflation (CPI)	30.12.2025	% (M/M-1)	0.0	-0.4	0.0	0.0	0.0	:
	30.12.2025	% (M/M-12)	3.0	2.6	3.1	2.3	2.7	:
			2025 m 8	2025 m 9	2025 m 10	2025 m 11	2025 m 12	2026 m 1
Gross earnings per employee – real	22.01.2026	% (M/M-1)	-1.1	1.1	2.6	0.7	:	:
	22.01.2026	% (M/M-12)	2.7	4.3	4.5	0.6	:	:
- private sector	22.01.2026	% (M/M-1)	-1.5	1.3	1.5	1.6	:	:
	22.01.2026	% (M/M-12)	1.5	3.1	2.0	-2.6	:	:
- public sector	22.01.2026	% (M/M-1)	-0.4	0.6	4.5	-0.9	:	:
	22.01.2026	% (M/M-12)	4.6	6.2	8.7	6.3	:	:
- of which government sector	22.01.2026	% (M/M-1)	0.0	0.6	4.1	-0.2	:	:
	22.01.2026	% (M/M-12)	5.9	6.8	9.9	11.0	:	:
			2025 m 8	2025 m 9	2025 m 10	2025 m 11	2025 m 12	2026 m 1
Employed persons	16.01.2026	% (M/M-1) ⁴	0.1	0.1	0.1	0.1	:	:
	16.01.2026	% (M/M-12)	-0.4	-0.4	-0.4	-0.4	:	:
Registered unemployed persons	3.12.2025	% (M/M-1) ⁴	0.3	0.5	0.2	-0.3	-0.1	-0.6
	3.12.2025	% (M/M-12)	-0.4	0.2	0.5	0.2	0.3	-0.7
Registered unemployment rate	16.01.2026	%	4.5	4.5	4.6	4.6	:	:
			2024 Q2	2024 Q3	2024 Q4	2025 Q1	2025 Q2	2025 Q3
Employment, LFS	24.11.2025	% (Q/Q-1) ³	-0.9	-0.9	1.1	-0.1	-0.8	0.9
	24.11.2025	% (Q/Q-4)	0.2	0.1	0.4	-0.8	-0.7	1.2
ILO unemployment rate, LFS	24.11.2025	%	:	4.4	3.5	4.0	3.2	4.2
			2025 m 8	2025 m 9	2025 m 10	2025 m 11	2025 m 12	2026 m 1
Industrial producer prices, domestic market	28.01.2026	% (M/M-1)	0.5	-0.3	0.1	0.8	0.2	:
	28.01.2026	% (M/M-12)	1.5	0.9	1.7	1.3	1.2	:
Production volume in manufacturing, real	9.01.2026	% (M/M-1) ³	-0.9	1.6	-1.0	0.6	:	:
	9.01.2026	% (M/M-12)	-3.5	3.8	-3.6	-1.0	:	:
Construction, real value of construction output	15.01.2026	% (M/M-1) ³	-0.3	6.6	5.7	-6.2	:	:
	15.01.2026	% (M/M-12)	25.0	27.8	35.3	12.2	:	:
Turnover in trade, real	28.01.2026	% (M/M-1) ³	-0.4	0.6	0.9	1.4	:	:
	28.01.2026	% (M/M-12)	-2.5	5.1	2.2	2.6	:	:
Real turnover in market services	30.01.2026	% (M/M-1) ³	1.5	2.8	-2.6	1.5	:	:
	30.01.2026	% (M/M-12)	-0.7	6.9	4.1	2.6	:	:
			2019	2020	2021	2022	2023	2024
General government deficit/surplus (ESA 2010)	25.09.2025	% GDP	0.7	-7.7	-4.6	-3.0	-2.6	-0.9
Consolidated gross general government debt (ESA 2010)	25.09.2025	% GDP	66.0	80.2	74.8	72.8	68.3	66.6
			2025 m 8	2025 m 9	2025 m 10	2025 m 11	2025 m 12	2026 m 1
Economic sentiment indicator ⁵ , seasonally adjusted	26.01.2026	% ³	-2.2	-1.4	-0.8	-0.6	0.6	0.7
			2025 m 8	2025 m 9	2025 m 10	2025 m 11	2025 m 12	2026 m 1
EURIBOR, 3-month	Beginning of the month	%	2.0211	2.0273	2.0344	2.0417	2.0458	2.0277
Long-term government bond yields	Beginning of the month	%	3.09	3.08	3.00	3.01	3.13	3.21
Exchange rate, USD to EUR	Beginning of the month	USD	1.1631	1.1732	1.1630	1.1560	1.1709	1.1738

Last updated: 06/02/2026

Source: SURS, BS, ECB, EUROSTAT, EURIBOR.org, calculations by IMAD.

Notes: ¹Balance of payments statistics of the BoS. ²External trade statistics SURS. ³Seasonally adjusted – SURS. ⁴Seasonally adjusted – IMAD.

⁵Difference between positive and negative answers, in %.

For comparisons with the EU and EA see: <http://ec.europa.eu/eurostat/web/euro-indicators>

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