

DEVELOPMENT REPORT 2019

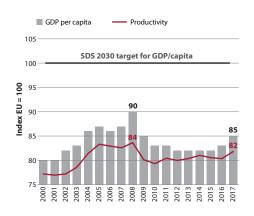
This year's Development Report presents an overview of developments according to the strategic orientations set out in the Slovenian Development Strategy 2030 adopted by the Government of Slovenia at the end of 2017.

Main findings:

Since 2016 Slovenia has again been catching up with the EU average in terms of economic development, social inclusion of the population remains relatively high and the efficiency of energy and resource consumption has improved somewhat. In certain areas, developments deviate from the principles of sustainable development and pose a risk to the achievement of the primary objective of the Slovenian Development Strategy 2030.

A HIGHLY PRODUCTIVE ECONOMY THAT CREATES VALUE ADDED FOR ALL

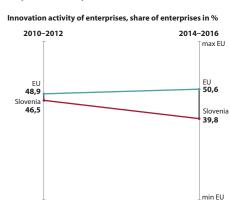
Narrowing the development gap with the EU average



Economic recovery also supported by increased competitiveness

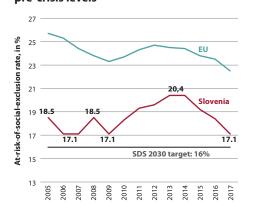


Negative developments in the area of innovations as a key long-term factor of productivity

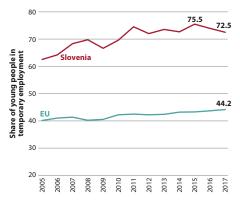


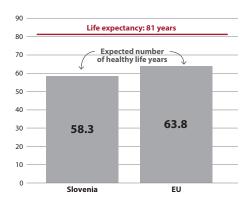
AN INCLUSIVE, HEALTHY, SAFE AND RESPONSIBLE SOCIETY

The risk of social exclusion and income inequality are relatively low and back to pre-crisis levels

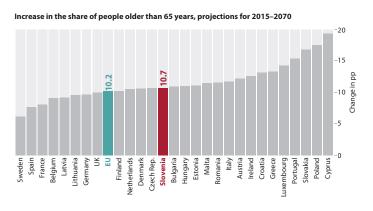


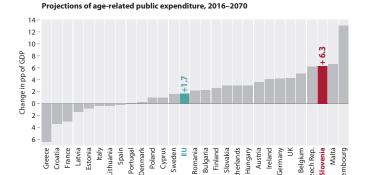
Slow progress in reducing labour market segmentation and improving the health status of the population





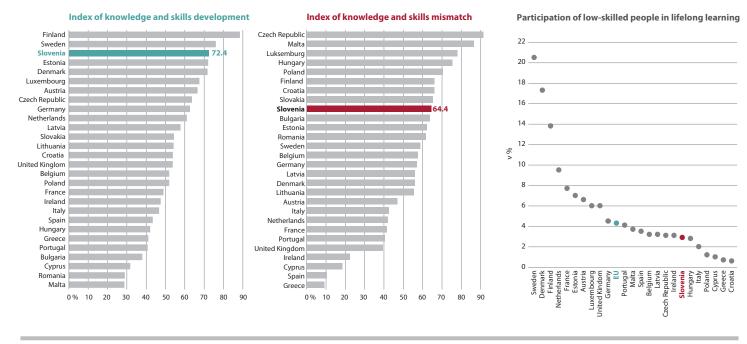
Adjustment to demographic change is a great development challenge





LIFELONG LEARNING

Relatively high level of educational attainment, but a rising need for faster adjustment of knowledge and skills to development challenges



A WELL-PRESERVED NATURAL ENVIRONMENT

The natural environment in Slovenia

is relatively well preserved.



Water quality





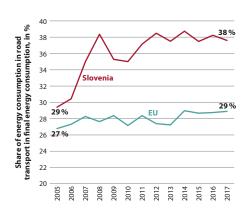
Forest area

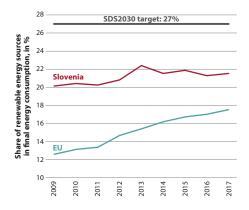


Air quality

-40%

The main challenges are reducing energy consumption and thus GHG emissions from transport and increasing the use of renewable energy resources





A HIGH LEVEL OF COOPERATION, COMPETENCE AND GOVERNANCE EFFICIENCY

Improvement in the business environment in recent years, but in some areas further changes will be required

Enforcing contracts Dealing with construction permits Registering property Paying taxes Starting a business Getting electricity Resolving insolvency Slovenia's rank among EU Member States: 10th 25th place The challenge is strengthening the development role of the government and its institutions by better governance

